Program Visitor Qualification Process and Forms for 2021

Procedure to qualify as a Program Visitor:

- 1. You have passed an approved boating safety course, if in AP (Approval Pending) status. (Members in Initially Qualified [IQ] status cannot be qualified as a PV until they become BQ, but they may take the exam and perform the supervised visits).
- 2. You must also complete the online open book MDV (Recreational Boating Safety Program Visitor Exam) with a grade of 90 or better. Before attempting to take the online exam be sure to download and study the *Recreational Boating Safety Program Visitor Manual* (Resource link below).

Note: In order to take the Recreational Boating Safety Program Visitor Exam you will need a Member Zone password that is also used for AuxOfficer, and other CGAUX web page access. You can obtain a Member Zone password here> https://auxofficer.cgaux.org/auxoff/activate/new password.php

- 3. Go to the *National Testing Center* (Resource link below) and click on "Take A Test". You will be asked to login with your Member Zone password, and a Test Catalogue page will appear. You can then take the MDV (Recreational Boating Safety Program Visitor Exam).
- 4. Once you pass the MDV exam, get a copy of the *CGD11S Form Qualification and Recertification* (resource link below) and bring to the supervised Marine Dealer visits to be filled out by your qualified PV mentor. As a trainee you will make two (2) supervised Marine Dealer visits with a qualified program visitor(s) (mentor).
- 5. The mentor will document the supervised visits by entering the Program Visits information in AuxData2, and in the AuxData2 section, REMARKS, enter, "The trainee(name) has completed the two supervised PVs to become qualified Program Visitor". Then Submit for Approval to the flotilla FSO-IS. Next the mentor will complete the *CGD11S Form Qualification and Recertification* for the Marine Dealer visits. and return the form to the PV Trainee. Note that the mentor will receive an Email after the FSO-IS approves the Program Visit entries into AuxData2. Forward this Email to the PV Trainee for their records.
- 6. The PV Trainee will then give these completed forms to the FSO-PV.
- 7. When the above entries have been verified as satisfactory by the FSO-PV, the completed CGD11S Form are then forwarded by the FSO-PV to the Flotilla FC for signature. Email a copy of this CGD11S Form to the FSO-IS and to DIRAUX at: D11S-SMB-D11AUX-SOUTH@ucscg.mil or mail to:

Commander (dpa-s)
Eleventh Coast Guard District
1001 S Seaside Ave. Bldg 34
San Pedro, CA 90731-7391

Resource: Recreational Boating Safety Program Visitor Manual (pdf;41p)

Resource: Online RBV-PV Exam (National Online Test Center)
Resource: CGD11S Form – Qualification and Recertification

Maintaining Currency as a Program Visitor

Per the AUXMAN, Ch 8, Section B.1.g., Auxiliarists who do not complete all annual currency maintenance requirements by 31 December, including mandatory workshops, are placed in Required Yearly Not Met (REYR) status in AUXDATA. Auxiliarists in REYR status must complete all program-specific requirements in order to re-gain program currency and authorization to perform program activities. For example, if a Program Visitor finishes the year with only 1 of the required 4 annual program visits as a Qualified Program Visitor, the member goes into REYR status and begins the next year needing 2 program visits to regain certification. Once out of REYR status, the member still needs an additional 4 program visits to retain the certification for the new year.

Re-qualification of a REYR PV is relatively simpler task than the qualification of a REYR-PVs since:

- If a member is listed as a REYR PV, and their last qualification year was less than six years ago, there is no requirement for the REYR PV to retake the on-line PV Test.
- The minimum re-qualification requirement is completion of at least two Program Visits under the supervision of a currently qualified PV.

For re-qualification from REYR, get a copy of the *CGD11S Form – Qualification and Recertification* (resource link below) and bring to the supervised Marine Dealer visits to be filled out by your qualified PV mentor. Then complete the procedure steps 5 through 7 in the above Qualification procedures.

Qualification & Currency - Program Visitor Qualification Process and Forms

Section for at least two Program Visits under the supervision of a currently qualified PV.

REWK Re-Certification Process

Workshops that are identified as mandatory must be completed by 30 June of that year. If not completed by that date, then Qualified program participants will become REWK. They shall be regarded as not current and shall therefore not be authorized to be assigned to duty to perform PV program activities, or any other duties for which they are Qualified

The Director(DIRAUX) shall ensure their placement in Required Workshop Not Met (REWK) status in AUXDATA. Program participants placed in REWK status will have until 31 December to attend the mandatory workshop without further consequence to their currency maintenance. Only the Director has the authority to remove Auxiliarists from REWK status and restore them to current program status if all other currency maintenance requirements are met.

Preparation

Establishing New Dealers/Partners - Support Materials

The "Become a Partner Now" brochure (Resource Link below) is a great handout/leave-behind that explains the RBS Visitor Program. Open it in Microsoft Word, and customize it at all locations marked in yellow highlighter.

Resource: "Become a Partner Now" Handout (.doc)

Boating Safety Literature for Distribution

Here are the usual sources of literature for distribution. Use your FSO-MA to order.

Resource: <u>ANSC Literature Catalogue and Order Forms</u>
Resource: <u>California Boating & Waterways Publications</u>

Resource: Boater's Guide of Arizona (pdf; 644kb)

Non-Governmental Sources for Boating Safety Literature

In addition to literature available from the Coast Guard (via the Auxiliary National Supply Center and your local FSO-MA), there are numerous other literature sources that the dedicated program visitor may draw upon. See this resource for a list.

Resource: Other RBS Literature Sources

State Boating Information and Regulations

Here are direct links to boating information for your state.

Resource: Arizona Game and Fish Department

Resource: Cal Boating - Department of Boating and Waterways

Resource: Nevada Department of Wildlife

Training

RBS Visitation Program Manual M16796.3C

Here is the manual that you will need to train for the RBS Program Visitor Qualification. However, you should also be familiar with the Vessel Safety Check Manual M16796.8 as well, since much material is drawn from it.

Resource: RBS Visitation Program Manual (pdf; 1mb)

Resource: Vessel Safety Check Manual (pdf)

Forms

Program Visitor Mission Report Form, et. al.

Note that in 2021 all Program Visit information will be entered into Auxdata2 by the qualified Program Visitor completing the program visits.

Use of the ANSC 7046 Form to report your program visits will not be available in 2021. The District policy in the past has been to use only one (or more) forms per day; do not report different days on the same form.

Resource: RBS-PV Activity Report [ANSC 7046] (pdf;2p)

Program Visit Audit Form

DISTRIC			77.000	0.000	RBS	VISI	TATI	ON PE	ROGE	MAS	Division Flost	_	
			FORMATION		8			8					
MEMB			EDIESS DISA		MEMBER	VAME	_						
SECTION II - VISITED BUSINESS INFORMATION							SS NAME						
MFR. ID CODE ADDRES													
SECTI	ON III	FLOTILLAS	ACTIVE IN P	ROGRAM	VISITS	****	-	2		- 38	98		
					Service and			1					
SECTION IV - AUDIT RESULTS SULETIN BOARDSI (II) WINDOW DEPLAYISI (VIN)							READING AREA			LITERATURE EASELS ON	LUTERATURE SHELV		-
BOCLE:	PA STUD	Sep(3) (9)	Immoon no			_	_		_	AL TITLES OVERLEAF	Distroyched Self-	49-10)	_
STKE		DESCRIPTION		MOST PRO	OUGLILT R	ON	-	STN.	_	DESCRIPTION		ОM	-
_	fea."		-			- COM	00	3114	-			OM	ORD
CALF		ABC's of the California Booting Law - English ABC's of the California Booting Law - Sponish			-	-	3233	PAMP	Alcohol and Boating Severe of Boat Propellers (udi.	-	Н	
OLF.	194.)	ABUTO NE U	ances owned to	Jane - Schoolse	N	-		30031	100000	and accomplishment of the property and accomply			Н
OUF			Annual Control		-	-	-	3003		Sout Personsibly' Live Pers		-	Н
-	BAST					-		2003		Sout Responsibly' Live Responsibly (YIC) 7-Fold			\vdash
CALF	more and	California Safe Boating Hats - PFOs				-	_		mineral.	Sout Smart from the Start w/ a Free Vessel Safety Check			-
CALIF	1000000	California Safe Boating Hints for Paddille Craft				-	-	CALF		Carlionia Safe Boating Facts About the Silent Killer (CC)			Н
CALF	BALT					-	-	3006		Carbon Monavide Poleoning (YIC)			-
CALIF	SMLT.	California Safe Scaring Hints on Lakes and Rivers				-		4345			Searer Booting Environment (English)		
CALF	Access to	Colitoria Salety Hinto for Windowsking				-	_	4345			oner Booting Environment (Spanish)		
CALF	-	California Towing Tipe for Trailer Solors				-		4336			nvironmental Guide for Personal Watercraft Operators		
3009	and dented	Global Maritime Distress & Safety System (GAOSS)				-		43/15	-	control/colored to/scholariatematena	art Facts - Oil and Fuel Pollution (Good Meth)		
3022		US Ads to Navigator System				ـــ	\perp	4216		Fact Facts - Sewage Poliution (Good Mate)			L
CALIF		Boating Safety Card: Visual Distress Signals						4218			ast Facts - Solid Weste and Debris (Good Male)		
CALF	400000	Basic Selety Rules of the Road				-		4019		Fact Facts - Storm Water Runoff (Good Mate)			╙
CALF		Carbon Monoxide Poisoning Dyal Decal Set				-	_	4217	rimani.	NAME AND ADDRESS OF THE PARTY O	et Facts - Vessel Maintenance Pollution (Good Mate)		
4064		Decharge Of Oil Probbind PMPCA (5" X 8") (English)				┞-		4000		Fast Facts - Vessel Operation Danlege (Good Mafe)			-
4064		Decharge Of Oil Prohibbled PWPCA (5" X 8") (Sparier)			(Spaniary	-		3006		Federal Requirements For Recreational Boats (YIC)			<u> </u>
4068	encinctor.	Garbage Dumping Restrictions (English)				-	-	3030	-	Fishing Tips (SP)			_
4068		Garbage Dumping Restrictions (Spanish)				-		4003		Help Stop Aquetic Hitchhikens			_
4067		SWRPOL "Garbage Dumping Restrictions" (English) SWRPOL "Garbage Dumping Restrictions" (Epishely				-		0002	10000	How to Choose the Right Life Jacket (YIC)			L
4067					Spanishs			3023	name.	Join the Coast Guard Austin	ry		
3020	_		y Radio Call Proc	edures		_		0029	and the same	Paddle Safe, Have Fun			_
11.1	-	Float Plan						3031		Safe Boating Tips for Anglio		_	_
101	0.000	12-04 Brochure				-		3026		Seved By the Signal (Vaule		_	
TOJ	-	12-05 Brochure								Your Guide to Towing (YYC)			
PLOT.		12-07 (nochure				_	_			PSIDVP Literature Display Rack, 1+4p (Plantic)			ш
TOJ.	PAMP	12-42 Brochure	i:			_	_	9018	RACK	PSSVP Literature Display P	lack, 5-cp	_	_
											0.11150		
4.													
REW	JRKS.												
	100												

Resource: RBV-PV Audit Form

This handy form can be used to assess the state of available literature at any dealer partner, and then be used as a worksheet or punch list to prepare for a subsequent "literature drop" visit, or to order brochures from your FSO-MA or SO-MA

Keep a supply of these in your car for making impromptu dealer visits when you are "in the neighborhood", even if you don't have literature with you, for assessing a dealer's literature supply is a valid – and reportable – visit that may be followed up later with a second literature-drop visit.

To use the form, just follow the simple instructions on the second page. Most frequently-requested brochures and publications are on page 1, lesser-requested publications are on page 2. The form includes California brochures as well as USCG literature, but will still be useful across the District.

D11SR Program Visit Count and Mission Hours Reports

Program Visits can be recorded on ANSC Form 7046 and submitted to the FSO-IS for entering into AUXDATA2. However, in 2021 it is recommended that all Program Visit information will be entered into Auxdata2 by the qualified Program Visitor completing the program visits. The Program Visitor can review all Program Visitor information entered and approved by the flotillas FSO-IS.

To view your member records and create a PV report using AuxData2 may require some training. Contact your FSO-IS to obtain this training.